

Rayat Shikshan Sanstha's
karmveer Bhaurao Patil institute of
Management Studies and Research Varye,
Satara.

WEBINAR ON SHAREMARKET

Resource person

Mr. Shreeramchandra Bhatt

Day,Date: Thursday,22sep
2022



Dr. B.S.Sawant
Director



**Rayat Shikshan Sanstha's
Karmaveer Bhaurao Patil Institute of Management Studies and Research,
Varye, Satara**

**Organized
“Webinar on Share Market”**

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IQAC

[Handwritten Signature]
26/9/22

Report

Rayat Shikshan Sanstha's

**Karmaveer Bhaurao Patil Institute of Management Studies and Research
Varye, Satara**

Organize

Webinar on Share Market

KBPIMSR has organized a Webinar on Share Market on Thursday 22.09.2022 for BBA-III students. The webinar was started with an introduction given by Mrs J.S.Hulugade.

Mr Ramcharandra Bhat was the resource person of this webinar. Mr Yash Mahamuni, the student of BBA III gave an introduction to resource person. There were a total 52 participants who participated in the webinar.

Mr Ramchandra Bhat enlightened students with Investment as well as Mutual funds. He taught students how to recognize mutual funds. All students were satisfied with this webinar and also enjoyed the session.

The session concluded with the open discussion. Miss.Rushali More proposed vote of thanks. The feedback of this session given by students was very good and also a good presentation by a resource person.



Ms. JAYA HULUGADE.

Coordinator.

Jai Vatnani & Co.

Chartered Accountants

Registered Office :
203, Oxford Society, 15th Road,
Bandra (W), Mumbai - 400 050

Corporate Office :
111, Gautam Krupa, Dheeraj Grande, 15th Road,
Bandra (W), Mumbai - 400 050

To,
Karmaveer Bhaurao Patil Institute of Management Studies and
Research, Varye, Satara (Maharashtra).

This is to certify that an Investor Education Program (IEP) has been
conducted on behalf of SEBI at your Institution on Ways of Effective
Wealth Creation, Introduction to Mutual Fund & Financial Planning on
22nd September 2022, Thursday for your BBA students. 50 students of
your institute had attended the program.

We are very thankful to you for an opportunity to conduct the program
for your students.

Signed By: Sethumadhavan
Executive Officer



Sethumadhavan
20/9/22

Date: - 24/09/2022

Ms.Jaya hulugade.

Assistant Professor

KBPIMSR,Satara

To

The Director,

KBPIMSR,Satara

Subject: - Report on Webinar on Share Market.

Sir,

With the above cited subject KBPIMSR has organized a Webinar on Share Market on Thursday 22.09.2022 for BBA-III students.. The webinar started with an introduction given by Mrs J.S.Hulugade. Mr Ramchandra bhat was the resource person of this webinar. Mr yash mahamuni, the student of BBA III, gave an introduction to resource person. There were a total 52 participants were participated.

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The session concluded with the open discussion. Miss Rushali More proposed a vote of thanks. The feedback of this session given by students was very good and also a good presentation by a resource person.



Ms. J.S.Hulugde

Coordinator.

2:39 PM

Close

Participants (44)

RM Rushali More

KK Sakshi Shinde

SP Samruddhi Pharande

SS Samsung SM-M315F

SP Sanika Phalke

Shrinish

SB Shiruti Babar

S Srushti Pawar

SL Sujit Jaadhav

UB Ummati Bhosale

VS Vijaysinh Salunkhe

YL Yash Lembhe

YM Yash mahamuni dha 3

AB Aadit Babar9192

Invite

2:38 PM

Close

Participants (41)

DP Disha Pandegale

GU Galaxy JB

GA Gaurav Arun More

IP Ishita Patil

J Jaya Hulugade

KK Kirti Karne

MG Mandar Gaikwad

NK Nikita Kothawale

PS Pallavi Sargar

PP Praywal Pol

PR Pranali Bhosale

Prithvij Sutar

PW Prithviraj Wayadande

Invite

2:38 PM

Close

Participants (41)

Search

- PS Priyanka Shinde (me)
- JVC JVC Fintrain (Host)
- RB Ramachandra Bhat (Co-Host)
- JVC JVC Fintrain (Co-Host)
- AR Aarya Rajee
- AK Aayush Kenjale
- AK Aboli Kakade
- AS Abuhureira Sha
- AS Anmol Saste
- AC Arya Chitrao
- BC Bhagyashree Chavan
- DK Dignvijay Kurade
- DP Disha Pandagale

Invite

2:39 PM

Close

Participants (43)

Filtering: none

- PW Prithvraj Wayadande
- PG Priyanka Godse
- H7 realme 7i
- RM Rushali More
- SS Sakshi Shinde
- SP Samruddhi Pharande
- SS Samsung SM-M315F
- SP Sarika Phaike
- R Srinish
- SB Shruti Babar
- S Srushti Pawar
- SU Sujit Jadhav
- UH Ummati Bhosale

Invite

Feedback

44 responses



Accepting responses

Summary

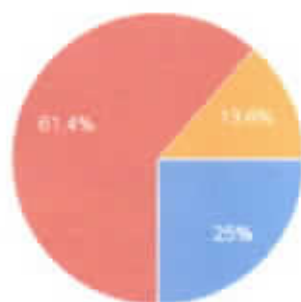
Question

Individual

How helpful was the Webinar on Share Market for you?



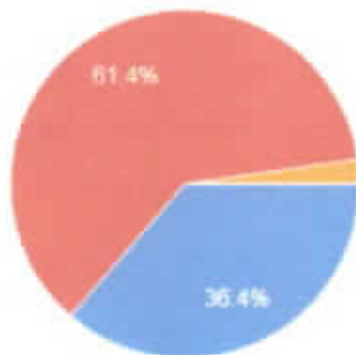
44 responses



- Extremely helpful
- Very helpful
- Somewhat helpful
- Not so helpful
- Not at all helpful

Please rate the speaker's knowledge of the topic:

44 responses

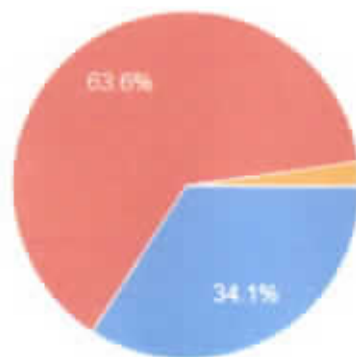


- Excellent
- Good
- Fair
- Poor

Feedback

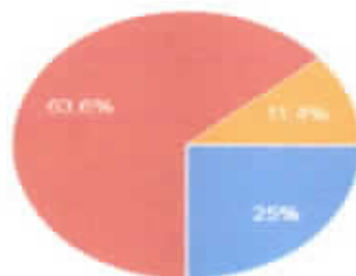
Please rate the content of the Webinar on Share Market

44 responses



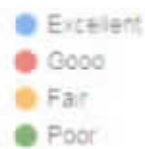
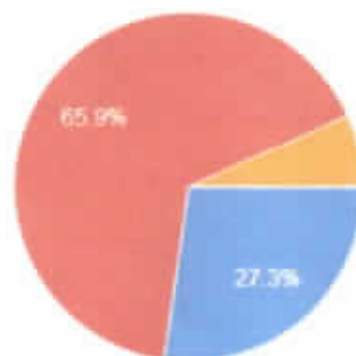
How clear were the ideas and concepts we presented?

44 responses



Overall session evaluation:

44 responses



Steps for Investing in Mutual Funds



Pre-requisites

1. KYC (Know Your Customer) Process
2. PAN Card
3. Bank Account

Steps to complete KYC Process

Visit any MF Branch Investor Service Centre / Branch with required KYC Documents, namely –

- i. Address Proof → Aadhaar Card, Passport, Tel. bill etc.
- ii. Identity Proof → PAN Card, Aadhaar Card, Passport, Voter's card etc.

Submit Completed KYC form with photograph with required documents

After completing KYC, you can open a MF Folio with any Mutual Fund and start investing .

Scheme Related Documents



- Scheme information document (SID)
 - SID contains information that is specific to a each MF scheme.
 - Concise & detailed information that a prospective investor should know so as to take an informed decision to invest
- Statement of Additional Information (SAI)
 - SAI contains information with regards to each mutual fund and is common across all schemes of a mutual fund.
- Key Information Memorandum (KIM)
 - Abridged version of SID
 - Simple to understand and contains key / essential information that investors need to be aware about before they invest

One must read & understand scheme related documents before investing in a mutual fund scheme.



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One must read & understand scheme related documents before investing in a mutual fund scheme.



3:09 PM



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Equity Funds Categories



Multi Cap Fund*	- At least 65% investment in equity & equity related instruments
Large Cap Fund	- At least 80% investment in large cap stocks
Large & Mid Cap Fund	- At least 25% investment in large cap stocks and 65% in mid cap stocks
Mid Cap Fund	- At least 65% investment in mid cap stocks
Small Cap Fund	- At least 65% investment in small cap stocks

* Also referred to as Diversified Equity Fund

Unmute

Start Video

Share

Participants

More

2:44 PM

REC


AMIT

What do you do with your money?

SAVE?

SPEND?

INVEST?



2:40 PM

2:40 PM

Close

Participants (50)

Search

- PS Priyanka Shinde (me)
- JVC Finttrain (host)
- RB Ramachandra Bhat (Co-host)
- JVC Finttrain (Co-host)
- AB Aaditi Babur9192
- AQ Aarya Rajee
- AK Aayushi Kenjale
- AK Aboli Kakade
- AS Abuhureera Shu
- AI Aditya Inamdar
- Ammol Saste
- AC Arya Chitrao
- AT Atharv Takale

Invite

2:40 PM

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Zoom

Leave

Investor Awareness Program

DSP

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Show

Participants 30


More



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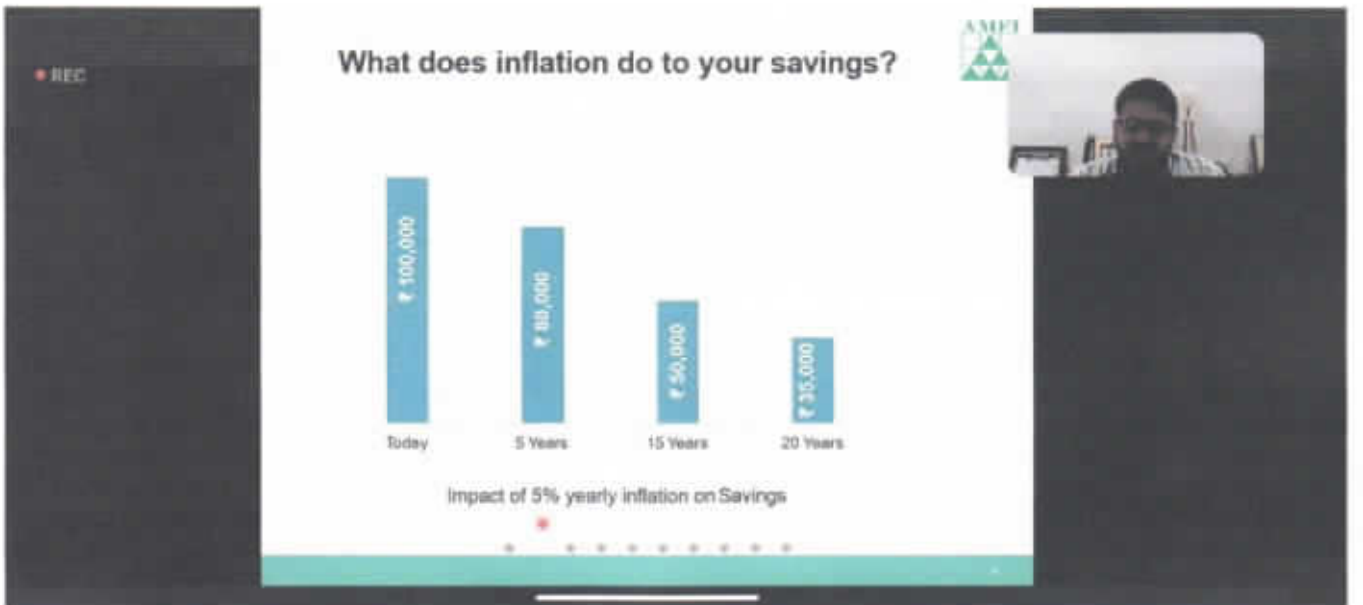
What does inflation do to your savings?

AMFI



Time	Savings Value
Today	₹ 100,000
5 Years	₹ 80,000
15 Years	₹ 50,000
20 Years	₹ 35,000

Impact of 5% yearly inflation on Savings



Why invest in Mutual Funds?

Professional Management

Transparency

Liquidity

Well-Regulated by SEBI

Convenient (Invest Small Amounts)

Low Cost

RISK DIVERSIFICATION

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Share

Participants

More

Gold Exchange Traded Funds

- Gold ETF is an open ended scheme which invests pure physical gold bullion of 99.5 per cent purity. The scheme may also invest gold related instruments approved by SEBI and Gold Deposit Scheme of banks up to 20% of net assets
- Gold ETFs issue units against gold held in the portfolio. Each unit represents a defined weight in gold, typically one gram.
- The price of Gold ETF unit moves in line with the domestic price of gold.
- Gold ETFs are benchmarked against the price of gold.
- Gold ETFs are considered as non-equity mutual funds for the purpose of taxation.
 - Eligible for long-term capital gains benefits if held for 3 years
 - No wealth tax is applicable on Units of Gold ETFs

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Participants

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